Meierhenry Sargent LLP

ATTORNEYS AT LAW

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AUG 17 2023
SD Secretary of State

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August 15, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Emery
$374,100 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Emery
$374,100 Clean Water Project Revenue Borrower Bond
dated August 14, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Emery
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: August 14, 2023
4. Purpose of issue: Emery Storm Sewer Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $374,100
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 14th day of August 2023.

By: Kristi Wollmann
Its: Finance Officer

$374,100
City of Emery
Clean Water Borrower Bond, Series 2023

Dated Aug 14, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2025			$17,908.74	$17,908.74	$17,908.74	
02/15/2026	$2,236.67	2.1250	$1,987.41	$4,224.08		
05/15/2026	$2,248.55	2.1250	$1,975.52	$4,224.08		$26,356.89
08/15/2026	$2,260.50	2.1250	$1,963.58	$4,224.08		
11/15/2026	$2,272.51	2.1250	$1,951.57	$4,224.08	$16,896.30	
02/15/2027	$2,284.58	2.1250	$1,939.50	$4,224.08		
05/15/2027	$2,296.72	2.1250	$1,927.36	$4,224.08		$16,896.30
08/15/2027	$2,308.92	2.1250	$1,915.16	$4,224.08		
11/15/2027	$2,321.18	2.1250	$1,902.89	$4,224.08	$16,896.30	
02/15/2028	$2,333.51	2.1250	$1,890.56	$4,224.08		
05/15/2028	$2,345.91	2.1250	$1,878.16	$4,224.08		$16,896.30
08/15/2028	$2,358.37	2.1250	$1,865.70	$4,224.08		
11/15/2028	$2,370.90	2.1250	$1,853.17	$4,224.08	$16,896.30	
02/15/2029	$2,383.50	2.1250	$1,840.58	$4,224.08		
05/15/2029	$2,396.16	2.1250	$1,827.92	$4,224.08		$16,896.30
08/15/2029	$2,408.89	2.1250	$1,815.19	$4,224.08		
11/15/2029	$2,421.69	2.1250	$1,802.39	$4,224.08	$16,896.30	
02/15/2030	$2,434.55	2.1250	$1,789.52	$4,224.08		
05/15/2030	$2,447.49	2.1250	$1,776.59	$4,224.08		$16,896.30
08/15/2030	$2,460.49	2.1250	$1,763.59	$4,224.08		
11/15/2030	$2,473.56	2.1250	$1,750.52	$4,224.08	$16,896.30	
02/15/2031	$2,486.70	2.1250	$1,737.38	$4,224.08		
05/15/2031	$2,499.91	2.1250	$1,724.16	$4,224.08		$16,896.30
08/15/2031	$2,513.19	2.1250	$1,710.88	$4,224.08		
11/15/2031	$2,526.54	2.1250	$1,697.53	$4,224.08	$16,896.30	
02/15/2032	$2,539.97	2.1250	$1,684.11	$4,224.08		
05/15/2032	$2,553.46	2.1250	$1,670.62	$4,224.08		$16,896.30
08/15/2032	$2,567.02	2.1250	$1,657.05	$4,224.08		
11/15/2032	$2,580.66	2.1250	$1,643.41	$4,224.08	$16,896.30	
02/15/2033	$2,594.37	2.1250	$1,629.70	$4,224.08		
05/15/2033	$2,608.15	2.1250	$1,615.92	$4,224.08		$16,896.30
08/15/2033	$2,622.01	2.1250	$1,602.07	$4,224.08		
11/15/2033	$2,635.94	2.1250	$1,588.14	$4,224.08	$16,896.30	
02/15/2034	$2,649.94	2.1250	$1,574.13	$4,224.08		
05/15/2034	$2,664.02	2.1250	$1,560.06	$4,224.08		$16,896.30
08/15/2034	$2,678.17	2.1250	$1,545.90	$4,224.08		
11/15/2034	$2,692.40	2.1250	$1,531.68	$4,224.08	$16,896.30	
02/15/2035	$2,706.70	2.1250	$1,517.37	$4,224.08		
05/15/2035	$2,721.08	2.1250	$1,502.99	$4,224.08		$16,896.30
08/15/2035	$2,735.54	2.1250	$1,488.54	$4,224.08		
11/15/2035	$2,750.07	2.1250	$1,474.00	$4,224.08	$16,896.30	
02/15/2036	$2,764.68	2.1250	$1,459.39	$4,224.08		
05/15/2036	$2,779.37	2.1250	$1,444.71	$4,224.08		$16,896.30
08/15/2036	$2,794.13	2.1250	$1,429.94	$4,224.08		
11/15/2036	$2,808.98	2.1250	$1,415.10	$4,224.08	$16,896.30	
02/15/2037	$2,823.90	2.1250	$1,400.17	$4,224.08		
05/15/2037	$2,838.90	2.1250	$1,385.17	$4,224.08		$16,896.30
08/15/2037	$2,853.98	2.1250	$1,370.09	$4,224.08		
11/15/2037	$2,869.15	2.1250	$1,354.93	$4,224.08	$16,896.30	
02/15/2038	$2,884.39	2.1250	$1,339.69	$4,224.08		
05/15/2038	$2,899.71	2.1250	$1,324.36	$4,224.08		$16,896.30
08/15/2038	$2,915.12	2.1250	$1,308.96	$4,224.08		
11/15/2038	$2,930.60	2.1250	$1,293.47	$4,224.08	$16,896.30	
02/15/2039	$2,946.17	2.1250	$1,277.90	$4,224.08		
05/15/2039	$2,961.82	2.1250	$1,262.25	$4,224.08		$16,896.30
08/15/2039	$2,977.56	2.1250	$1,246.52	$4,224.08		

11/15/2039	$2,993.38	2.1250	$1,230.70	$4,224.08	$16,896.30	
02/15/2040	$3,009.28	2.1250	$1,214.80	$4,224.08		
05/15/2040	$3,025.27	2.1250	$1,198.81	$4,224.08		$16,896.30
08/15/2040	$3,041.34	2.1250	$1,182.74	$4,224.08		
11/15/2040	$3,057.49	2.1250	$1,166.58	$4,224.08	$16,896.30	
02/15/2041	$3,073.74	2.1250	$1,150.34	$4,224.08		
05/15/2041	$3,090.07	2.1250	$1,134.01	$4,224.08		$16,896.30
08/15/2041	$3,106.48	2.1250	$1,117.59	$4,224.08		
11/15/2041	$3,122.99	2.1250	$1,101.09	$4,224.08	$16,896.30	
02/15/2042	$3,139.58	2.1250	$1,084.50	$4,224.08		
05/15/2042	$3,156.26	2.1250	$1,067.82	$4,224.08		$16,896.30
08/15/2042	$3,173.02	2.1250	$1,051.05	$4,224.08		
11/15/2042	$3,189.88	2.1250	$1,034.20	$4,224.08	$16,896.30	
02/15/2043	$3,206.83	2.1250	$1,017.25	$4,224.08		
05/15/2043	$3,223.86	2.1250	$1,000.21	$4,224.08		$16,896.30
08/15/2043	$3,240.99	2.1250	$983.09	$4,224.08		
11/15/2043	$3,258.21	2.1250	$965.87	$4,224.08	$16,896.30	
02/15/2044	$3,275.52	2.1250	$948.56	$4,224.08		
05/15/2044	$3,292.92	2.1250	$931.16	$4,224.08		$16,896.30
08/15/2044	$3,310.41	2.1250	$913.66	$4,224.08		
11/15/2044	$3,328.00	2.1250	$896.08	$4,224.08	$16,896.30	
02/15/2045	$3,345.68	2.1250	$878.40	$4,224.08		
05/15/2045	$3,363.45	2.1250	$860.62	$4,224.08		$16,896.30
08/15/2045	$3,381.32	2.1250	$842.76	$4,224.08		
11/15/2045	$3,399.28	2.1250	$824.79	$4,224.08	$16,896.30	
02/15/2046	$3,417.34	2.1250	$806.73	$4,224.08		
05/15/2046	$3,435.50	2.1250	$788.58	$4,224.08		$16,896.30
08/15/2046	$3,453.75	2.1250	$770.33	$4,224.08		
11/15/2046	$3,472.10	2.1250	$751.98	$4,224.08	$16,896.30	
02/15/2047	$3,490.54	2.1250	$733.53	$4,224.08		
05/15/2047	$3,509.08	2.1250	$714.99	$4,224.08		$16,896.30
08/15/2047	$3,527.73	2.1250	$696.35	$4,224.08		
11/15/2047	$3,546.47	2.1250	$677.61	$4,224.08	$16,896.30	
02/15/2048	$3,565.31	2.1250	$658.77	$4,224.08		
05/15/2048	$3,584.25	2.1250	$639.83	$4,224.08		$16,896.30
08/15/2048	$3,603.29	2.1250	$620.79	$4,224.08		
11/15/2048	$3,622.43	2.1250	$601.64	$4,224.08	$16,896.30	
02/15/2049	$3,641.68	2.1250	$582.40	$4,224.08		
05/15/2049	$3,661.02	2.1250	$563.05	$4,224.08		$16,896.30
08/15/2049	$3,680.47	2.1250	$543.60	$4,224.08		
11/15/2049	$3,700.02	2.1250	$524.05	$4,224.08	$16,896.30	
02/15/2050	$3,719.68	2.1250	$504.39	$4,224.08		
05/15/2050	$3,739.44	2.1250	$484.63	$4,224.08		$16,896.30
08/15/2050	$3,759.31	2.1250	$464.77	$4,224.08		
11/15/2050	$3,779.28	2.1250	$444.80	$4,224.08	$16,896.30	
02/15/2051	$3,799.36	2.1250	$424.72	$4,224.08		
05/15/2051	$3,819.54	2.1250	$404.54	$4,224.08		$16,896.30
08/15/2051	$3,839.83	2.1250	$384.24	$4,224.08		
11/15/2051	$3,860.23	2.1250	$363.84	$4,224.08	$16,896.30	
02/15/2052	$3,880.74	2.1250	$343.34	$4,224.08		
05/15/2052	$3,901.35	2.1250	$322.72	$4,224.08		$16,896.30
08/15/2052	$3,922.08	2.1250	$301.99	$4,224.08		
11/15/2052	$3,942.92	2.1250	$281.16	$4,224.08	$16,896.30	
02/15/2053	$3,963.86	2.1250	$260.21	$4,224.08		
05/15/2053	$3,984.92	2.1250	$239.15	$4,224.08		$16,896.30
08/15/2053	$4,006.09	2.1250	$217.98	$4,224.08		
11/15/2053	$4,027.37	2.1250	$196.70	$4,224.08	$16,896.30	
02/15/2054	$4,048.77	2.1250	$175.31	$4,224.08		
05/15/2054	$4,070.28	2.1250	$153.80	$4,224.08		$16,896.30
08/15/2054	$4,091.90	2.1250	$132.17	$4,224.08		
56,568.00	$4,113.64	2.1250	$110.44	$4,224.08	$16,896.30	
56,660.00	$4,135.49	2.1250	$88.58	$4,224.08		
56,749.00	$4,157.46	2.1250	$66.61	$4,224.08		$16,896.30

56,841.00	$4,179.55	2.1250	$44.53	$4,224.08		
56,933.00	$4,201.75	2.1250	$22.32	$4,224.08	$16,896.30	$8,448.15
	$374,100.00		$150,697.79	$524,797.79	$524,797.79	$524,797.79